



Gotion

A Global Approach to Electrification

March 15, 2023



Agenda



- **Gotion High-Tech Global Footprint**
- **Company Maturation (Milestones & History)**
- **Company Ownership Diversification**
- **Corporate Values & Citizenship**
- **Company Value Chain – Local for Local**
- **Market Segments**
- **Big Rapids, Michigan - Why and When**

Gotion High-Tech Global Footprint

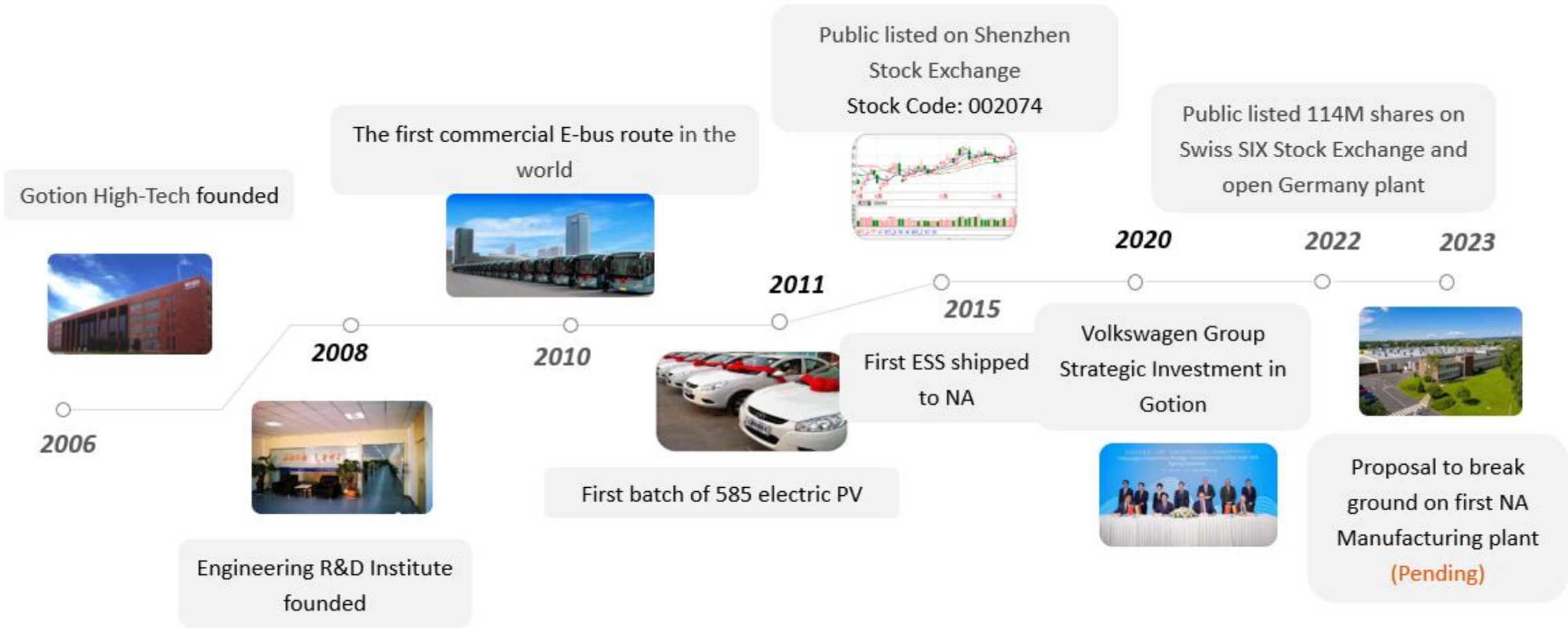


- 12,000+ employees 2,500+ R&D talents
- 11 production bases (including 4 building in progress)
- 8 R&D centers worldwide



Michigan investment = \$2.3B
Big Rapids Jobs = 2,350 by 2030
Start of construction = Q2 2023
Start of Production = Q2 2025
Will feed NA cell plan for 40 GWH production

Milestones & History



During COVID-19, the company did not reduce head count nor salary in any location



- **Gotion Board of Directors includes German (Majority), Chinese and American citizen leaders.**
- **Gotion CEO and Chairman is Zhen Li (founder)**
- **Switzerland Stock Exchange GDP was executed July 2022**
- **CTO and Manufacturing heads are American citizens and both Alumni of Wayne State University**



The code of conduct defines the expectations of Gotion High-Tech. Co., Ltd. and its affiliates ("Gotion") regarding the mindset and conduct of business partners in their business activities, in particular with reference to suppliers and sales partners

- We continuously make contribution to the society
- We insist on compliance and integrity in business
- We are a fair market player
- We maintain a professional workplace

Chairman's Remarks

Following the Natural Law with Dedication, Keeping Inner Peace with Discipline

For new energy industry, we need to cherish the mother earth, to pass on the civilization, and to follow the way of heaven. Though great difficulties lie in every odyssey, we should following the natural law with devotion and keep inner discipline, while exploring the mechanism of every thing and seeking the essence of every technology. Only in this way can we understand the law of all things, know how the world operates, and grasp the wisdom of the universe. And in turn we can craft our finest product and achieve our success.





“**Cherished, Pragmatic, Honest and Innovative**” are the core values that Gotion High-tech always holds dear. In the spirit of being responsible for the future and society, the company manufactures every piece of battery with care and devotion in order to express gratitude toward its clients and reward the society.

On the afternoon of February 8, Gotion High-Tech, together with its subsidiaries, donated \$1 million to HeFei Charity Federation to support the current epidemic prevention and control.

Guided by the principles of fairness and justice and meeting the needs of persons with disabilities, Gotion High-Tech has taken the initiative to contact the Disabled Persons Federation of Yaohai District, Hefei City and decided to donate 130 mobility scooters to the disabled in the district to facilitate their travel.

Complete Value Chain for System Integration



Raw Materials

Lithium salt
Nickel cobalt laterite ores
Co/Ni ores
Cathode material precursor



Battery Materials

Cathode and Anode materials
Separator
Cooper Foil
Electrolyte



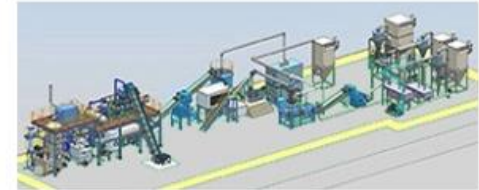
Cell

Cylindrical
Prismatic
Pouch Cell
Diverse Products



Recycling

Battery Recycling
Tiered utilization



Battery System

LFP/ NCM Modules
Global BMS Development
PACK

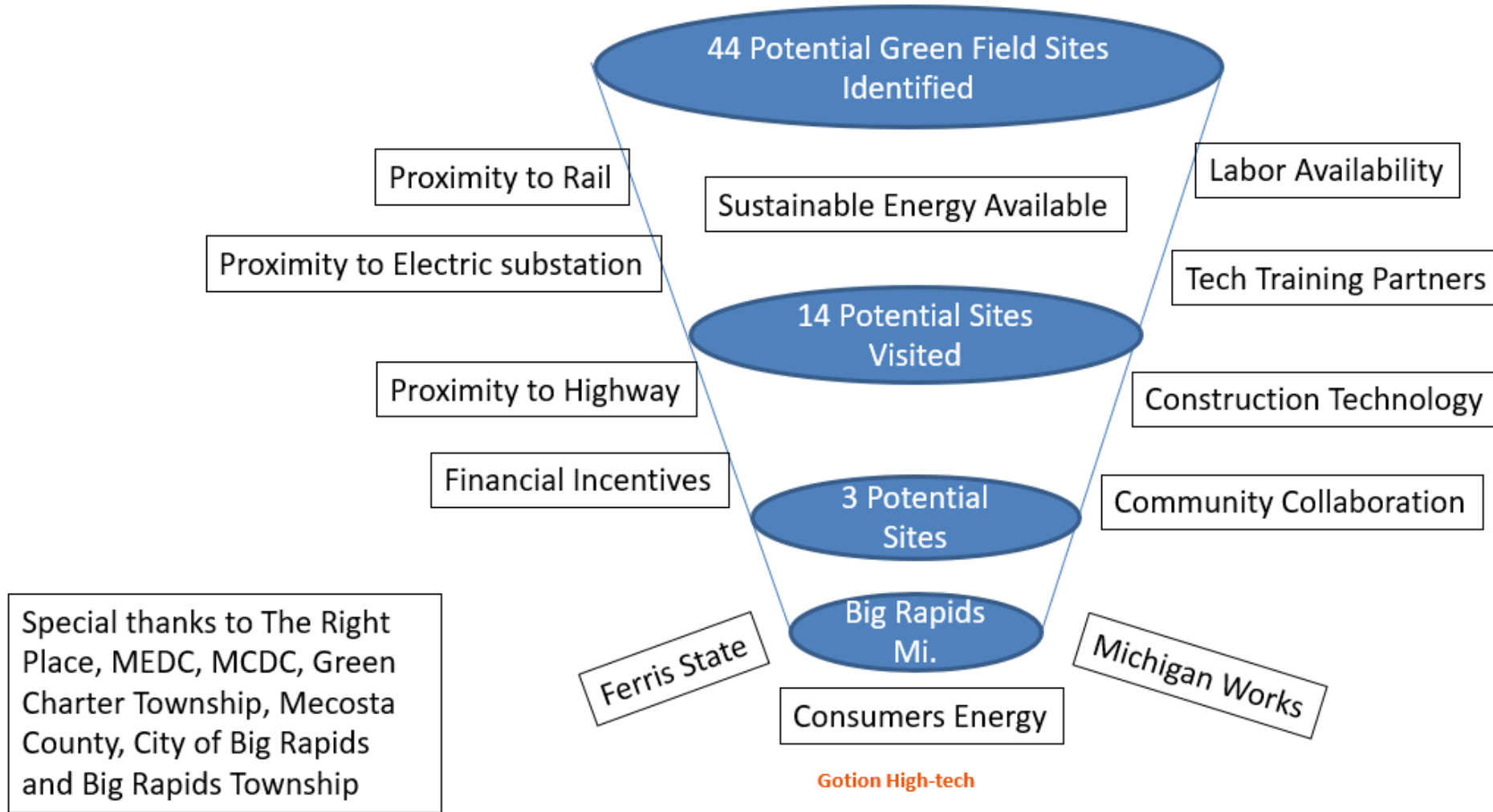


Market Segments



Gotion supports customers in multiple markets. NA sales are currently 60% EV and 40% ESS

Why Choose Big Rapids, MI ?









Proposed Big Rapids, Michigan Investment and Headcount Ramp Up



Scope:

Phase 1 = (01) Cathode Production Facility + (01) Anode Production Facility

Phase 2 = (01) Cathode Production Facility + (01) Anode Production Facility

	Number of Jobs Created	131	502	336	245	436	310	390	2,350
	Building Phase	Phase 1			Phase 2				Totals
	Calendar Year	2023	2024	2025	2026	2027	2028	2029	
	Building - New Construction	\$179,000,000	\$177,000,000	\$177,000,000	\$177,000,000	\$177,000,000	\$177,000,000	\$0	\$1,064,000,000
	Personal Property - Machinery & Equipment	\$186,000,000	\$186,000,000	\$276,000,000	\$186,000,000	\$186,000,000	\$280,000,000	\$0	\$1,300,000,000
	Total Yearly Spending	\$365,000,000	\$363,000,000	\$453,000,000	\$363,000,000	\$363,000,000	\$457,000,000	\$0	\$2,364,000,000





THANK YOU!

Q&A